



February 25, 2021

**National Stock Exchange of India Limited**

Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, India

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001, India

**Ref.: Bharti Airtel Limited (BHARTIARTL/ 532454)**

**Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

Dear Sir/ Madam,

In furtherance to the communication dt. February 03, 2021 and February 22, 2021 and pursuant to Regulation 30 of Listing Regulations, we wish to inform you that the Special Committee of Directors for Debt Fund Raising has, on February 25, 2021, approved the pricing, tenure and other terms and conditions w.r.t. issuance of Senior Unsecured foreign currency (US\$) denominated Notes (“Notes”) aggregating to US\$ 750 million.

This forms a part of total debt fund raise of US\$ 1.25 Billion by the Company through issuance of its first-ever dual tranche of US\$ bond offering including the aforesaid Issue of US\$ 750 million and Issue of guaranteed perpetual securities of US\$ 500 million by Network i2i Limited, a subsidiary of the Company.

Details as required to be disclosed under aforesaid Regulation 30 of Listing Regulations read with SEBI Circular dated September 9, 2015, are as under:

S.No.	Particulars	Details
1.	Type of securities	Unsecured Senior Fixed Rate Notes
2.	Size/ Amount of the Issue	US\$ 750 million
3.	Issue Rating	“BBB-” by S&P and Fitch
4.	Use of proceeds	The proceeds will be used for capital expenditure, repayment of existing indebtedness and/or any other purpose in compliance with end-use guidelines set forth in the FEMA ECB Regulations and all other applicable laws and regulations
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes Singapore Exchange Securities Trading Limited
6.	Tenure of the instrument - date of allotment and date of maturity	Tenure: 10.25 years Settlement date: March 03, 2021 Maturity: June 03, 2031
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Interest on the Notes is payable at 3.25% per annum, payable semi-annually
8.	Charge/security, if any, created over the assets	Unsecured
9.	Special right/ interest/ privileges attached to the instrument and	Not Applicable



S.No.	Particulars	Details
	changes thereof	
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

Kindly take the above on record.

Thanking you,  
Sincerely Yours

For **Bharti Airtel Limited**

**Rohit Krishan Puri**  
**Dy. Company Secretary & Compliance Officer**

**Disclaimer**

*This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Notes are being offered and sold (i) within the United States to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) and (ii) outside the United States to non-U.S. Persons in offshore transactions in reliance on Regulation S under the Securities Act, in each case in compliance with applicable laws of the jurisdictions where such offers and sales occur.*

*The Notes have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering memorandum or any other document/ material relating to the Notes, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.*

*The preliminary offering memorandum and offering memorandum has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by Securities and Exchange Board of India ("SEBI") or any other applicable Indian laws) with any Registrar of Companies, the SEBI or any Indian stock exchange or any other statutory or regulatory body of like nature in India.*